

## SILVERLAKE AXIS LIMITED

(Incorporated in Bermuda) (Company Registration No. 32447)

## TRANSFER TO SGX MAIN BOARD - EFFECTIVE DATE OF TRANSFER

Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the announcement made by Silverlake Axis Limited ("Company") on 21 April 2011 and 13 June 2011 ("Announcements").

The Board of Directors of the Company refers to the Announcements and wishes to announce that the effective date of the Company's transfer from the Catalist to the SGX-ST Mainboard will be on Wednesday 22 June 2011.

By Order of the Board

Kwong Yong Sin Managing Director

17 June 2011

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, CIMB Bank Berhad, Singapore Branch, for compliance with the relevant rules of the SGX-ST. The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Eric Wong Telephone number: +65 63375115

Address: 50 Raffles Place, #09-01, Singapore Land Tower, Singapore 048623